

SAM INDUSTRIES LTD.

CIN: L70102MP1994PLC041416



Works & Registered Office: Village Dakachiya, A. B. Road, Tehsil: Sanwer, District-Indore - 453 771 (M.P.) INDIA
Phone : 0091-731-4229308, 4229313, 4229374 Fax : 0091-731-4229300
Website : www.sam-industries.com, email : secretarial@sam-industries.com

22/01/2018

To,
The Secretary,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Dear Sirs,

Sub. Submission of Reconciliation of Share Capital Audit for the quarter ended 31st December 2017.

**BSE Scrip Code 532005
ISIN: INE653D01012**

1. Please find enclosed herewith Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended 31st December 2017. The report dated 22nd January 2018 received from M. Maheshwari & Associates, Practicing Company Secretaries.
2. This is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, and SEBI circular number D&CC / FITTC / Circular - 16/2002 dated December 31, 2002 (amended).
3. Kindly acknowledge the same.

Thanking you,

Yours faithfully,

For Sam Industries Limited

A handwritten signature in blue ink, appearing to read 'Navin S. Patwa'.

**Navin S. Patwa
Company Secretary**

Encl: as above

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	December 2017	
2	ISIN	INE653D01012	
3	Face Value	Rs.10/- each	
4	Name of the Company	Sam Industries Limited	
5	Registered Office Address	Village Dakachiya, A. B. Road. Tehsil :Sanwer, Indore MP 453771	
6	Correspondence Address	Village Dakachiya, A. B. Road. Tehsil :Sanwer, Indore MP 453771	
7	Telephone & Fax Nos.	0731-4229717 Fax 0731-4229724	
8	Email address	<u>secretarial@sam-industries.com</u>	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited, Mumbai	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	1,13,04,270	
11	Listed Capital (Exchange -wise)		
	BSE Limited, Mumbai	1,10,88,470	98.09
12	Held in Dematerialised form in CDSL	87,12,024	77.07
13	Held in Dematerialised form in NSDL	20,45,511	18.09
14	Physical	3,30,935	2.92
15	Total No. of Shares (12+13+14)	1,10,88,470	98.09
16	Reasons for difference If any, between		
	(10&11), (10&15),	2,15,800 Equity Shares forfeited by the Company.	
	(11&15)	NIL	

17	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin Appr. Pending for SE
	Nil	Nil	Nil	Nil	Nil	Nil	Nil



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes/No) If Not, updated upto which date	Yes		
19	Reference of previous quarter with regards to excess dematerialized shares, if any	No		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	N.A.		
21	Mentioned the total no. of requests, if any, confirmed after 21days and the total no. of requests pending beyond 21days with the reasons for delay:			
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days	Nil	Nil	Nil
	Pending for more than 21days	Nil	Nil	Nil
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Navin S. Patwa Company Secretary 0731-4229717 Fax 0731-4229724		
23	Name, Address, Telephone & Fax No. of the Auditor/ Company Secretary	Mr. Manish Maheshwari 202-C, Kanchan Sagar, 18/1, Old Palasia, Indore, Phone 0731- 3014869 M No. 5174 C.P. No 3860		
24	Appointment of common agency for share registry work, If yes (name & address)	Yes. Ankit Consultancy Pvt. Ltd., Plot No. 60, Electronic Complex Pardeshipura, Indore - 452 010 Ph. 0731-4281333		
25	Any other detail that the auditor may like to provide. (e.g. BIFR Company, delisting from SE,)	No		

For M Maheshwari & Associates
Company Secretaries
Firms U.C.N. I2001MP213000



Manish Maheshwari
Manish Maheshwari
FCS 5174

Date : 22nd January, 2018

Place : Indore