

# SAM INDUSTRIES LTD.

CIN: L70102MP1994PLC041416



**Works & Registered Office:** Village Dakachiya, A. B. Road, Tehsil: Sanwer, District-Indore - 453 771 (M.P.) INDIA  
Phone : 0091-731-4229308, 4229313, 4229374 Fax : 0091-731-4229300  
Website : www.sam-industries.com, email : secretarial@sam-industries.com

Date: 14/11/2018

The Manager,  
Listing & Corporate Service Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001

BSE SCRIP CODE - 532005

**Sub: 1. Outcome of 3<sup>rd</sup> Board Meeting for FY 2018-19 on 14<sup>th</sup> November, 2018**

**2. Submission of Un-Audited Financial Results (as per applicable IND-AS) pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015**

**Dear Sir/Madam,**

With reference to the above, this is to inform you that the 3<sup>rd</sup> Board Meeting for financial year 2018-19 of the Board of Directors of Sam Industries Limited was held on 14<sup>th</sup> November, 2018, where-in, inter-alia, the following decisions were taken:

- ✓ The Board has approved Un-Audited Financial Results of the Company for the quarter and half year ended 30<sup>th</sup> September 2018 along-with Limited Review Report of the Statutory Auditor of the Company on quarterly financial results of the Company for the quarter ended on 30<sup>th</sup> September 2018.

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of Un-Audited Financial Results for the quarter ended on 30<sup>th</sup> September, 2018 along with the limited review report of the Statutory Auditors of the Company.

The Board Meeting commenced at 4:00 P.M. and concluded at 6.52 P.M.

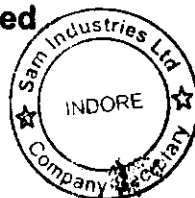
You are requested to take above intimation on your record and for further dissemination.

Thanking you,

Yours' faithfully,

**For Sam Industries Limited**

  
**Navin S. Patwa**  
Company Secretary



Encl: Financial Result

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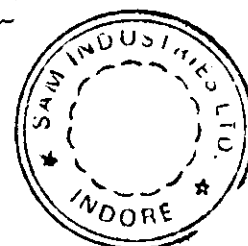
## Statement of Unaudited Standalone Financial Results for the quarter & half year ended 30th September 2018

(Rs. in Lacs)

S. No.	Particulars	Quarter ended			Half year ended		year ended
		30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
		Unaudited			Unaudited		Audited
I	<b>Income</b>						
i	Revenue from Operations	228.67	234.71	297.33	463.38	525.33	1,159.93
ii	Other Income	7.60	23.59	34.94	31.19	64.39	95.22
	<b>Total Revenue (I)</b>	<b>236.27</b>	<b>258.30</b>	<b>332.27</b>	<b>494.57</b>	<b>589.72</b>	<b>1,255.15</b>
II	<b>Expenses</b>						
a	Cost of materials consumed		-	-		-	-
b	Purchase of Stock-in-Trade		-	-		-	-
c	goods, stock-in-trade and work-in-progress	2.33	2.80	13.50	5.13	15.83	28.11
d	Employee benefits expense	47.28	48.17	46.62	95.45	100.18	190.48
e	Finance costs	2.48	1.53	0.17	4.01	0.62	3.97
f	Depreciation and amortisation expense	10.01	10.03	9.52	20.04	19.03	40.88
g	Other expenses	220.16	174.32	194.20	394.48	340.79	780.14
	<b>Total expenses (II)</b>	<b>282.25</b>	<b>236.85</b>	<b>264.01</b>	<b>519.10</b>	<b>476.45</b>	<b>1,043.58</b>
III	<b>Profit/(loss) before exceptional items and tax (I-II)</b>	<b>(45.98)</b>	<b>21.46</b>	<b>68.26</b>	<b>(24.53)</b>	<b>113.27</b>	<b>211.57</b>
IV	Exceptional Items	0.02	-	-	0.02	-	-
V	<b>Profit/ (loss) before tax(III-IV)</b>	<b>(45.97)</b>	<b>21.46</b>	<b>68.26</b>	<b>(24.51)</b>	<b>113.27</b>	<b>211.57</b>
VI	Tax expense:						
	(1) Current tax	(1.50)	14.00	29.00	12.50	42.00	89.00
	(2) Deferred tax	(1.40)	(1.60)	(8.15)	(3.00)	(5.24)	(10.27)
VII	<b>Profit/(loss) for the period (V-VI)</b>	<b>(43.07)</b>	<b>9.06</b>	<b>47.41</b>	<b>(34.01)</b>	<b>76.51</b>	<b>132.84</b>
VIII	<b>Other Comprehensive Income</b>		-	0.05	-	0.10	-
IX	Total Comprehensive Income for the period (VII+VIII) Comprising Profit (Loss) and Other comprehensive Income for the period )	<b>(43.07)</b>	<b>9.06</b>	<b>47.46</b>	<b>(34.01)</b>	<b>76.61</b>	<b>132.84</b>
X	<b>Paid-up equity share capital</b> (Face value: Rs.10/- per share)	<b>1,108.85</b>	<b>1,108.85</b>	<b>1,108.85</b>	<b>1,108.85</b>	<b>1,108.85</b>	<b>1,108.85</b>
XI	Earnings per equity share						
	(1) Basic	(0.39)	0.08	0.43	(0.31)	0.69	1.20
	(2) Diluted	(0.39)	0.08	0.43	(0.31)	0.69	1.20



*Prakashwar*



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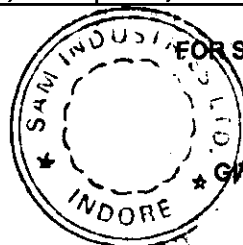
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## Information about Operating Segments:

(Rs. In Lakhs)

Particular	Quarter ended			Half year ended		year ended
	30.09.2018	30.06.2018	30.09.2017	30.09.2018	30.09.2017	31.03.2018
	Unaudited			Unaudited		Audited
<b>1 Segment Revenue:</b>						
A Welding	198.32	198.62	202.66	396.94	409.80	806.91
B Real estate	30.74	36.78	99.42	67.52	129.49	368.20
C Investment	7.21	22.90	30.19	30.11	50.43	80.04
D Unallocated	-	-	-	-	-	-
<b>Total</b>	<b>236.27</b>	<b>258.30</b>	<b>332.27</b>	<b>494.57</b>	<b>589.72</b>	<b>1,255.15</b>
Less : Inter Segment Revenue	-	-	-	-	-	-
<b>Net Sales/ Income from Operations (Total)</b>	<b>236.27</b>	<b>258.30</b>	<b>332.27</b>	<b>494.57</b>	<b>589.72</b>	<b>1,255.15</b>
<b>2 Segment Results</b>						
(Profit)(+)/Loss (-) before inter est and tax from each Segment						
A Welding	(23.56)	26.62	12.36	3.06	45.10	51.31
B Real estate	21.38	30.32	85.26	51.70	105.83	321.74
C Investment	(41.29)	2.32	7.94	(38.97)	36.74	(6.33)
D Unallocated	-	-	-	-	-	-
<b>Total</b>	<b>(43.47)</b>	<b>59.26</b>	<b>105.55</b>	<b>15.79</b>	<b>187.66</b>	<b>366.72</b>
Less: (i) Interest	2.47	1.53	0.17	4.00	0.62	3.97
ii) Other unallocable expenditure / (income) net off	0.03	36.27	37.12	36.30	73.77	151.18
iii) Un allocable Income	-	-	-	-	-	-
<b>Total Profit before Tax</b>	<b>(45.97)</b>	<b>21.46</b>	<b>68.26</b>	<b>(24.51)</b>	<b>113.27</b>	<b>211.57</b>
<b>3 Capital Employed</b>						
(Segment Assets)						
A Welding	2,117.81	2,114.22	2,004.60	2,117.81	2,004.60	2,129.92
B Real estate	299.42	301.65	317.31	299.42	317.31	305.57
C Investment	2,142.42	2,257.92	2,299.75	2,142.42	2,299.75	2,214.56
<b>Total</b>	<b>4,559.65</b>	<b>4,673.79</b>	<b>4,621.66</b>	<b>4,559.65</b>	<b>4,621.66</b>	<b>4,650.05</b>
<b>4 Capital Employed</b>						
(Segment Liabilities)						
A Welding	303.16	369.12	319.19	303.16	319.19	373.54
B Real estate	65.18	63.87	147.48	65.18	147.48	63.80
C Investment	30.78	35.78	15.57	30.78	15.57	14.97
<b>Total</b>	<b>399.12</b>	<b>468.77</b>	<b>482.24</b>	<b>399.12</b>	<b>482.24</b>	<b>452.31</b>
<b>5 Capital Employed (Segment Assets - Segment Liabilities)</b>						
A Welding	1,814.65	1,745.10	1,685.41	1,814.65	1,685.41	1,756.38
B Real estate	234.24	237.78	169.83	234.24	169.83	241.77
C Investment	2,111.64	2,222.14	2,284.18	2,111.64	2,284.18	2,199.59
<b>Total</b>	<b>4,160.53</b>	<b>4,205.02</b>	<b>4,139.42</b>	<b>4,160.53</b>	<b>4,139.42</b>	<b>4,197.74</b>

Place: Indore  
Date: 14/11/2018



FOR SAM INDUSTRIES LIMITED

*Gitanjali A. Maheshwari*  
GITANJALI A. MAHESHWARI  
WHOLE TIME DIRECTOR  
DIN: 00094596

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## Statement of Assets and Liabilities

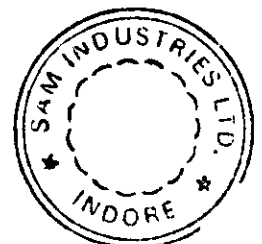
(Rs. in Lakhs, unless otherwise stated)

Particulars	As at 30 September 2018	As at 31st March 2018
<b>ASSETS</b>		
<b>Non-current assets</b>		
(a) Property, plant and equipment	86.81	94.85
(b) Capital work-in-progress	-	-
(c) Investment property	2,903.33	2,882.88
(d) Other Intangible assets	-	-
(e) <b>Financial assets</b>		
(i) Investments	648.59	650.20
(ii) Loans	-	-
(iii) Other financial assets	1.63	1.63
(f) Deferred tax assets (net)	-	-
(g) Other non-current assets	31.46	29.92
<b>Total non-current assets</b>	<b>3,671.82</b>	<b>3,659.48</b>
<b>Current assets</b>		
(a) Inventories	309.18	316.30
(b) <b>Financial assets</b>		
(i) Investments	-	-
(ii) Trade receivables	31.49	75.17
(iii) Cash and cash equivalents	7.06	6.01
(iv) Bank balance other than above	-	-
(v) Loans	458.09	508.88
(vi) Other financial assets	27.52	56.87
(c) Current Tax Assets (Net)	37.04	9.58
(d) Other current assets	6.09	6.39
<b>Total current assets</b>	<b>876.47</b>	<b>979.20</b>
Assets classified as held for sale	11.37	11.37
<b>Total assets</b>	<b>4,559.66</b>	<b>4,650.05</b>
<b>II EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity share capital	1,119.98	1,119.98
(b) Other equity	2,928.06	2,962.25
<b>Total equity</b>	<b>4,048.04</b>	<b>4,082.23</b>
<b>Liabilities</b>		
<b>Non-current Liabilities</b>		
(a) <b>Financial liabilities</b>		
(i) Borrowings	22.99	31.59
(ii) Other financial liabilities	130.15	180.15
(b) Deferred tax liabilities (Net)	112.50	115.50
(c) Other non-current liabilities	-	-
(d) Provisions	3.53	2.53
<b>Total non-current Liabilities</b>	<b>269.17</b>	<b>329.77</b>
<b>Current Liabilities</b>		
(a) <b>Financial Liabilities</b>		
(i) Borrowings	29.59	30.87
(ii) Trade payables	17.22	7.49
(iii) Other financial liabilities	117.07	105.60
(b) Other current liabilities	78.30	92.41
(c) Current Tax Liabilities (Net)	-	1.41
(d) Provisions	0.27	0.27
<b>Total Current Liabilities</b>	<b>242.45</b>	<b>238.05</b>
<b>Total Equity and Liabilities</b>	<b>4,559.66</b>	<b>4,650.05</b>

Place: Indore  
Date: 14/11/2018



FOR SAM INDUSTRIES LIMITED  
*Gitanjali A. Maheshwari*  
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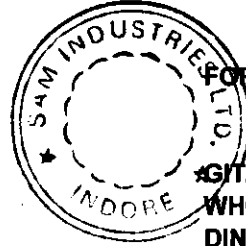


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## Notes:

- 1 These financial results have been prepared in accordance with Companies (Indian Accounting Standard) Rules, 2015 (as amended) prescribed under Section 133 of the Companies Act, 2013.
- 2 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14 November 2018. The Auditors of the Company have carried out a 'Limited Review' of the result for the quarter ended 30 September 2018 only.
- 3 The figures for the corresponding previous quarter have been restated / regrouped whenever necessary, to make them comparable.

Place: Indore  
Date: 14/11/2018



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