



SAM INDUSTRIES LTD.

Regd. Office : 408, Dalamal Chambers 29, New Marine Lines, Mumbai - 400 020.

Unaudited Financial Results for the Quarter / Nine Months ended 31st December, 2011 (Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended			Nine Months Ended		Financial Year Ended (Audited)
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
01	a.Net Sales/Income from Operations	776.57	385.18	558.69	1540.11	1362.60	1858.49
	b.Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
02	Expenditure						
	a. Increase/decrease in stock in trade and work in progress	46.67	9.77	(7.41)	41.97	(7.29)	0.03
	b. Operating Expenses	368.88	144.87	371.51	695.47	660.21	938.23
	c. Purchase of traded goods	0.00	0.00	0.00	0.00	0.00	0.00
	d. Employees cost	71.03	39.36	44.08	138.66	111.32	140.00
	e. Depreciation	39.11	39.55	40.15	118.22	120.00	158.22
	f. Other expenditure	18.03	15.00	6.69	45.08	23.24	55.94
	g. Total (a to f)	543.72	248.55	455.02	1039.40	907.48	1292.43
03	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	232.85	136.63	103.67	500.71	455.12	566.07
04	Other Income	0.35	0.58	13.39	11.95	17.02	16.03
05	Profit before Interest and Exceptional Items (3+4)	233.20	137.21	117.06	512.66	472.14	582.10
06	Interest	3.15	3.22	1.99	9.88	5.96	8.38
07	Profit before Exceptional Items (5-6)	230.05	133.99	115.07	502.78	466.18	573.72
08	Exceptional items	2.84	1.28	0.01	4.11	15.25	0.00
09	Profit (+) Loss (-) from Ordinary Activities before tax (7 -8)	227.21	132.71	115.06	498.67	450.93	573.72
10	Tax Expenses	93.20	36.30	57.00	179.50	165.00	204.17
11	Net Profit (+) Loss (-) from Ordinary Activities after tax (9-10)	134.01	96.41	58.06	319.17	285.93	369.55
12	Extraordinary Items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	-16.77
13	Net Profit(+)/ Loss(-) for the period (11-12)	134.01	96.41	58.06	319.17	285.93	352.79
14	Paid-up Equity Share Capital (Equity Share of Rs. 10/- each)	1108.85	1108.85	1108.85	1108.85	1108.85	1108.85
15	Reserves excluding Revaluation Reserves as per balance sheet of Previous accounting year						1940.16
16	Earnings Per Share (EPS)						
	a) Basic and diluted EPS before Extra ordinary items for the period not annualized)	1.21	0.87	0.52	2.88	2.58	3.33
	b) Basic and diluted EPS after Extraordinary items for the period, (not annualized)	1.21	0.87	0.52	2.88	2.58	3.18
17	Public (Non- Promoter) shareholding						
	-Number of shares	3,718,538	3,718,538	3,718,538	3,718,538	3,718,538	3,718,538
	Percentage of shareholding	33.54	33.54	33.54	33.54	33.54	33.54
18	Promoters & Promoter group Shareholding						
	a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered						
	- Number of Shares	7,369,932	7,369,932	7,369,932	7,369,932	7,369,932	7,369,932
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100%	100%	100%	100%	100%	100%
	Percentage of shares (as a % of the total share)	66.46	66.46	66.46	66.46	66.46	66.46
Segmental Information:							
1.	Particulars						
	Segment Revenue:						
	Soya	182.16	37.62	258.51	248.51	447.14	599.90
	Welding Division	177.51	294.79	274.52	749.38	811.00	1112.58
	Real estate Division	384.72	22.83	-	447.94	-	-
	Investment Division	32.18	29.94	25.66	94.28	104.47	146.01
	Net Sales/ Income from Operations	776.57	385.18	558.69	1,540.11	1362.60	1858.49
	Add: Unallocable Other Income	0.35	0.58	13.39	11.95	17.02	16.03
		776.92	385.76	572.08	1552.05	1379.62	1874.52
2.	Segment Results						
	Profit & Loss before interest and tax from each segment						
	Soya	(90.12)	(28.27)	(55.05)	(161.84)	(118.66)	(174.83)
	Welding Division	7.04	147.94	148.08	298.82	477.97	638.46
	Investment Division	30.00	27.45	24.04	86.48	97.58	118.47
	Real estate Division	283.45	(11.19)	-	285.08	-	0.00
	Total	230.37	135.93	117.07	508.54	456.89	582.10
	Less: (i)Interest	3.15	3.22	1.99	9.88	5.96	8.38
	ii) Other unallocable expenditure / (income) net	0.00	0.00	0.00	0.00	0.00	0.00
	Total Profit before Tax	227.21	132.71	115.08	498.67	450.94	573.72
3. Capital Employed							
	Soya						1367.72
	Welding Division						223.43
	Other						1797.97
	Total						3389.12

Notes: 1. The above unaudited financial Results of the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th February 2012. 2. There was no Investor's complaints pending at the beginning of the current quarter. Further one complaint was received & disposed off during the quarter & no any complaint lying unresolved at quarter ended 31.12.2011. 3. Previous period figures have been regrouped, rearranged & reclassified wherever considered necessary to make them comparable with those of current period.

For Sam Industries Limited
Anil Maloo
Executive Director

Place : Indore
Dated : 14.02.2012