



SAM INDUSTRIES LTD.

Regd. Office : 408, Dalamal Chambers 29, New Marine Lines, Mumbai - 400 020.

Unaudited Financial Results For the Quarter And Half Year ended 30th September, 2011 (Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended		Nine months ended		Financial Year Ended (Audited)
		30,09,2011	30,09,2010	30,09,2011	30,09,2010	31,03,2011
01	Net Sales/Income from Operations	385.18	425.67	774.31	803.91	1712.48
02	Other Income	0.58	1.62	0.83	3.63	162.04
03	Total Income (1+2)	385.76	427.29	775.14	807.54	1874.53
04	Expenditure					
	a. Increase/decrease in stock in trade and work in progress	9.77	(0.04)	(4.70)	0.12	0.03
	b. Operating Expenses	144.87	152.68	326.59	288.70	938.23
	c. Purchase of traded goods	0.00	0.00	0.00	0.00	0.00
	d. Employees cost	39.36	35.81	67.63	67.24	140.00
	e. Depreciation	39.55	39.90	79.11	79.85	158.22
	f. Other expenditure	15.00	8.65	27.06	16.54	55.94
	g. Total (a to f)	248.55	237.00	495.68	452.46	1292.43
05	Interest	3.22	2.15	6.73	3.96	8.38
06	Exceptional items	1.28	6.89	1.28	15.24	0.00
07	Profit (+) Loss (-) from Ordinary Activities before tax (3) -(4+5+6)	132.71	181.26	271.45	335.87	573.72
08	Tax expenses	36.30	52.24	86.30	108.00	204.17
09	Net Profit (+) Loss (-) from Ordinary Activities after tax (7-8)	96.41	129.02	185.15	227.87	369.55
10	Extraordinary Items (net of tax expense)	0.00	0.00	0.00	0.00	-16.77
11	Net Profit(+)/ Loss(-) for the period (9-10)	96.41	129.02	185.15	227.87	352.79
12	Paid-up Equity Share Capital (Equity Share of Rs. 10/- each)	1,108.85	1,108.85	1,108.85	1108.85	1108.85
13	Reserves excluding Revaluation Reserves as per BS of previous accounting year					1940.16
14	Earnings Per Share (EPS)					
	a) Basic and diluted EPS before Extra ordinary items for the period not annualized)	0.87	1.16	1.67	2.06	3.33
	b) Basic and diluted EPS after Extraordinary items for the period, (not annualized)	0.87	1.16	1.67	2.06	3.18
15	Public (Non- Promoter) shareholding -Number of shares	3,718,538	3,718,538	3,718,538	3,718,538	3,718,538
	Percentage of shareholding	33.54%	33.54%	33.54%	33.54%	33.54%
16	Promoters & Promoter group Shareholding					
	a) Pledged/Encumbered	NIL	NIL	NIL	NIL	NIL
	- Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share)	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered					
	Number of Shares	7,369,932	7,369,932	7,369,932	7,369,932	7,369,932
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100%	100%	100%	100%	100%
	Percentage of shares (as a % of the total share)	66.46%	66.46%	66.46%	66.46%	66.46%

Segmental Information:

Particulars

1. Segment Revenue:

Soya	37.98	129.28	69.77	190.03	601.80
Welding Division	294.79	262.42	579.82	538.69	1126.13
Real estate Division	22.83	-	63.22	-	-
Investment Division	30.16	35.59	62.33	78.81	146.60
Net Sales/ Income from Operations	385.76	427.29	775.14	807.54	1874.53

2. Segment Results

Profit & Loss before interest and tax from each segment

Soya	(28.27)	(24.83)	(71.71)	(63.62)	(174.83)
Welding Division	147.94	174.80	291.78	329.90	638.46
Investment Division	27.45	33.42	56.48	73.54	118.47
Real estate Division	(11.19)	0.00	1.63	0.00	0.00
Total	135.93	183.40	278.18	339.82	582.10
Less: (i) Interest	3.22	2.15	6.73	3.96	8.38
ii) Other unallocable expenditure / (income) net	0.00	0.00	0.00	0.00	0.00
Total Profit before Tax	132.71	181.25	271.45	335.86	573.72

3. Capital Employed

Soya	1367.72
Welding Division	223.43
Other	1797.97
Total	3389.12

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2011 (Rs. in Lakhs)

Sr. No.	Particulars	Half Year Ended 30/09/2011 Unaudited	Half Year Ended 30/09/2010 Unaudited	Year Ended 31/03/2011 Audited
01	SHAREHOLDERS' FUNDS:			
	(a) Capital	1119.98	1,329.98	1,119.98
	(b) Reserves and Surplus	2125.38	1,850.15	1,940.16
02	LOAN FUNDS	95.04	152.16	125.20
03	Deferred Tax Liability	315.73	324.47	328.98
	TOTAL	3656.13	3,656.76	3,514.32
01	FIXED ASSETS	1763.17	1,907.95	1,822.61
02	INVESTMENTS	536.47	314.26	507.03
03	CURRENT ASSETS, LOANS & ADVANCES			
	(a) Inventories	1086.05	678.33	698.76
	(b) Sundry Debtors	135.39	308.56	88.31
	(c) Cash and Bank balances	12.38	28.71	30.32
	(e) Loans and Advances	1176.82	791.20	873.00
	(d) Other current assets	62.17	53.65	93.74
	Less: Current Liabilities and Provisions			
	(a) Liabilities	1070.49	418.20	573.44
	(b) Provisions	45.83	7.70	26.01
04	MISCELLANEOUS EXPENSES (NOT WRITTEN OFF)	0.00	0.00	0.00
	PROFIT AND LOSS ACCOUNT	0.00	0.00	0.00
	TOTAL	3656.13	3,656.76	3,514.32

Notes: 1. The above unaudited financial Results of the Company has been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th November 2011. 2. The Statutory Auditor has carried out a "Limited Review" of the financial results for the quarter ended 30.09.2011. 3. In terms of clause 41 of the Listing Agreement, there was no Investor's complaints pending at the beginning of the current quarter. Further one complaint was received & disposed off during the quarter & no any complaint lying unresolved at quarter ended 30.09.2011. 4. Previous period figures have been regrouped, rearranged & reclassified wherever considered necessary to make them comparable with those of current period.

By Order of the Board
For Sam Industries Limited
Anil Maloo
Executive Director

Place : Indore
Dated : 12.11.2011